

V6 REL17
What's New

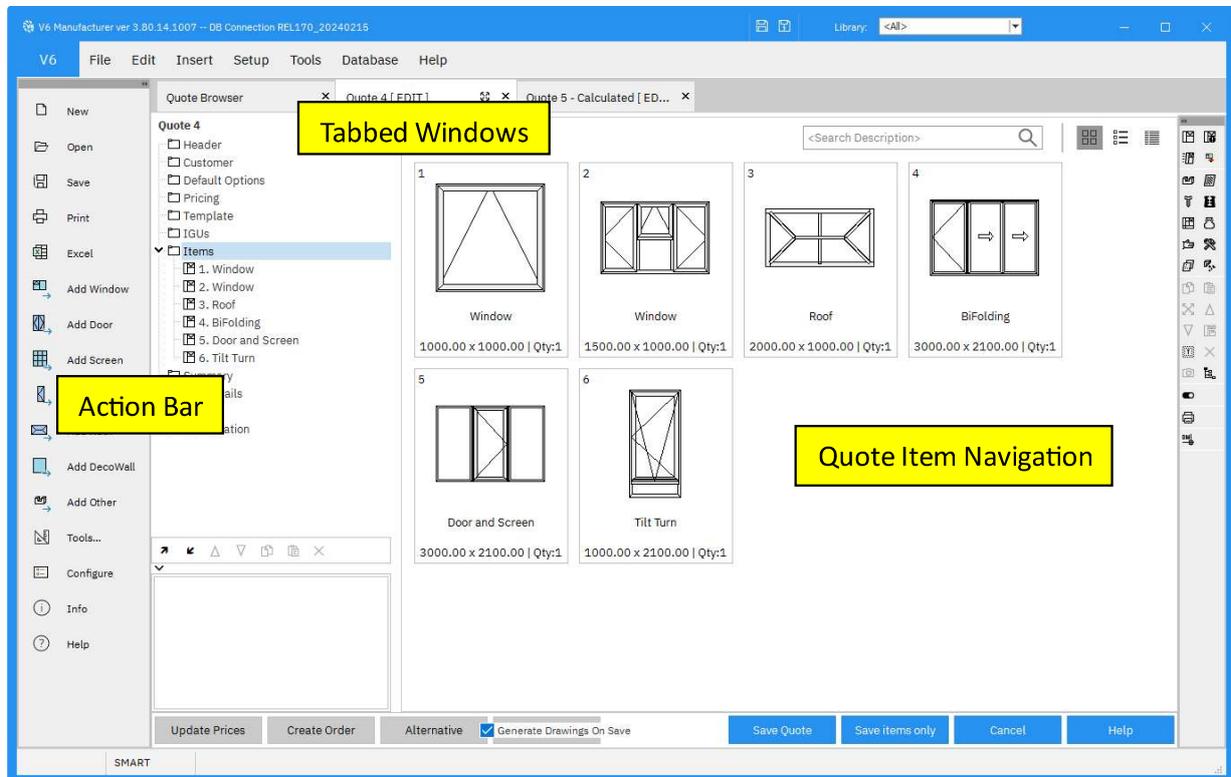
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What's New in V6 REL17

In this V6 REL17, we've made several enhancements to improve your experience. Here's a breakdown of the key changes to the user interface:



Tabbed Windows for Quotes:

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- Say goodbye to cluttered screens. The Quotes Browser and individual Quotes now appear as **tabbed windows**.
- Switch seamlessly between different quote-related tasks without losing your place.

Quote Items Navigation:

Page 5

- The new **Quote Item Navigation** offers thumbnail previews of your quote items.
- Quickly identify the right quote by glancing at its visual representation.
- Need to find a specific quote item? No problem! The search functionality allows you to search based on the descriptions.

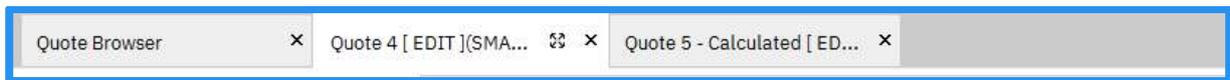
Action Bar on the left replaces the Top Toolbar:

Page 6

- We've replaced the traditional top toolbar with a sleek Left **Action Bar**. This change streamlines navigation and provides quick access to essential features.
- Now, you can easily manage quotes and add new quote items directly from the action bar.

Tabbed Windows

Stay organized and enjoy the streamlined experience with our tabbed interface.



1. Tabbed Interface:

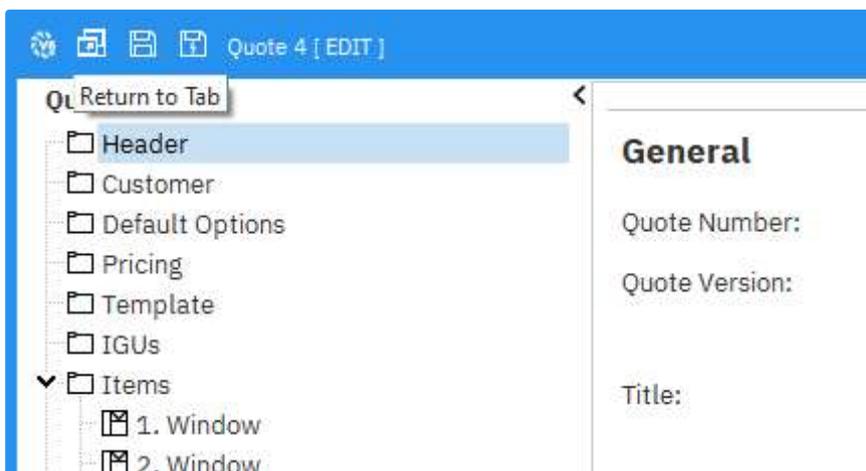
- **Open windows now appear as a series of tabs** along the top of the main window.
- This design ensures a clear overview of your active quotes and allows seamless switching between different windows and quotes.

2. Customize Tab Order:

- Need to prioritize specific windows. **Drag and rearrange the tabs** to your desired order. Simply move them to the position that suits your workflow.

Tab Pop Out

Tabs can be popped out of the main window into individual windows.



1. Tab Popping:

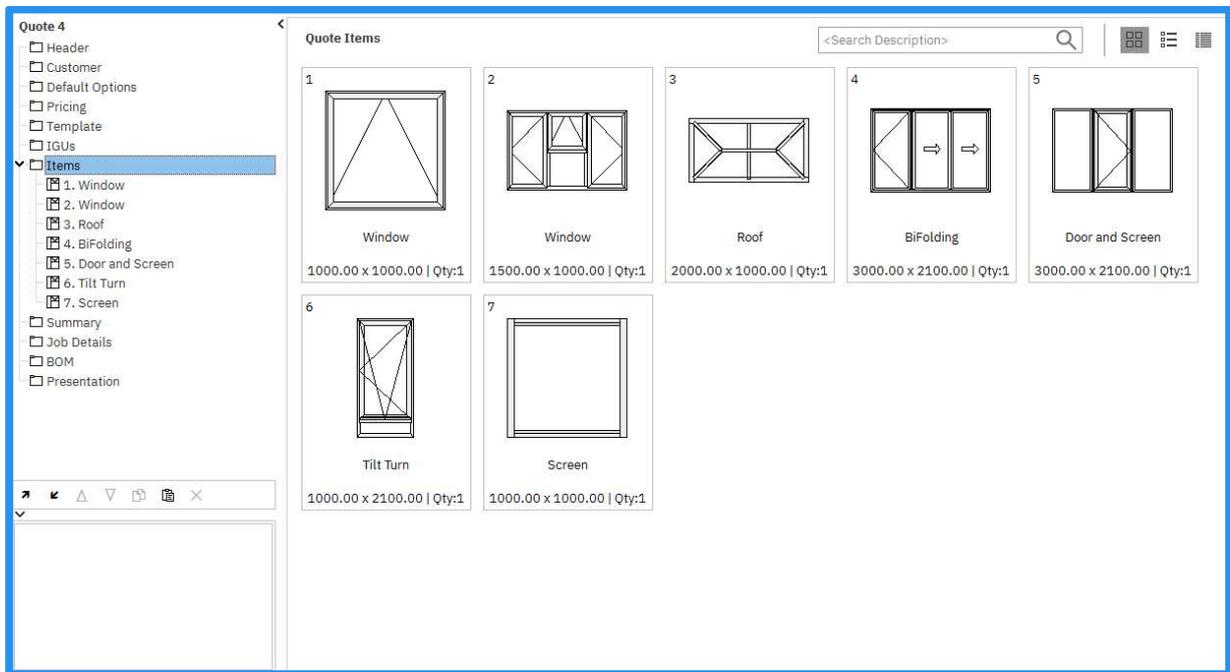
- **Tabs can be popped out of the main window** by clicking the dedicated **pop-out button**.
- When a tab is popped out, you have the flexibility to:
 - **View two quotes side by side** for easy comparison.
 - **Move the popped-out tab between different monitors** in a multiscreen setup.

2. Returning to the Main Screen:

- To bring the popped-out tab back to the main screen, simply click the **“Return to Tab” button** located on the title bar.

Quote Item Navigation

In our latest update, it is easier to manage your quote items in the Quote Item Navigation Window:



1. Overview with "Items" Heading:

- Clicking on the **"Items" heading** at the top of the quote item tree provides a comprehensive overview of the entire quote.
- This view allows you to quickly assess all the items within the quote.

2. Search by Description:

- At the top of the screen, you'll find a search bar next to the search icon.
- Use this feature to search for specific quote items based on their descriptions.

3. Choose Your View:

- Next to the search icon, you can select from three different quote item views:

	Tiles	Displays thumbnail previews of each quote item
	List	Provides a list view with thumbnails.
	Compact List	Offers a condensed view with small icons

Action Bar

In our latest version, we've revamped the user interface to make your workflow smoother. Here's what you need to know about the **Action Bar**. The **Action Bar** is conveniently located on the left side of V6. It serves as your gateway to V6 essential functions.

	New	Create New Quote	
	Open	Open Quote	Page 7
	Save	Save Quote	
	Print	Print Quote	Page 8
	Excel	Export to Excel	
	Add Window	Add Window	Page 9
	Add Door	Add Door	
	Add Screen	Add Screen	
	Designer Door	Add Designer Door	Page 11
	Add Roof	Add Roof	Page 11
	Add DecoWall	Add DecoWall	Page 12
	Add Other	Add Other - Extrusion/Component/Free Hand	Page 13
	Tools	Tools - Drawing Module/Saw Link/WER/U Value/Wind Load	Page 17
	Configure	Configure V6 – Discounts/Overheads /Markup etc..	Page 19
	Info	Smart Info – Brochures Manuals and Bulletins	Page 16
	Help	V6 Help	Page 17

Accessing Quotes:

- Use the Action Bar to access quotes stored in the database. Quickly retrieve relevant information printing and exporting to Excel.

Adding Items:

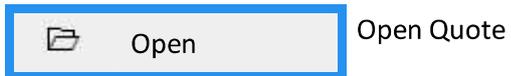
- Simply click the "**Add**" button, and a window will appear:
- If a quote is currently open, the new item will be added to that quote.
- If no quote is open, a new quote will automatically start.

Tools and Configure:

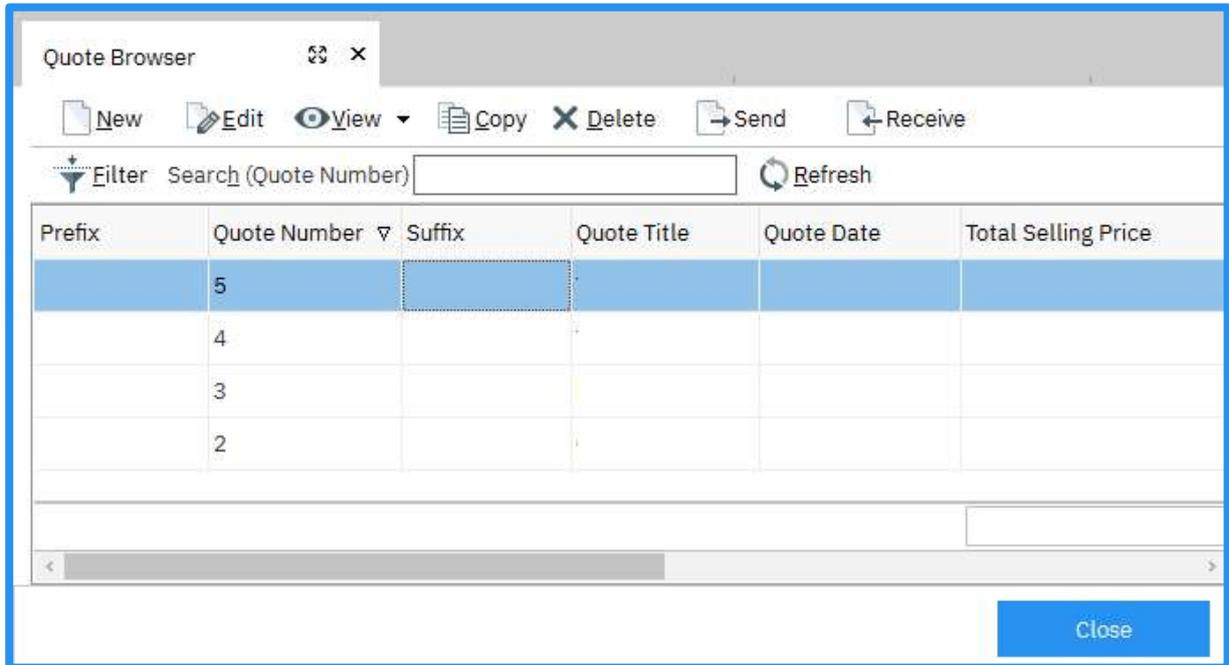
- Access Calculation **Tools** for Wind Load and U Values.
- **Configure** the V6 Database for costings.
- Select **Info** for Brochures Bulletins and Technical Manuals.
- Click **Help** to get further help.

Action Bar

Open Quote

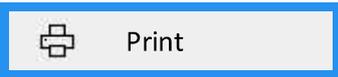


Clicking open quote shows the quote saved in the database in the new quote browser.



The different column headings can be sorted or searched. Right clicking a quote allows you to copy a quote or to view old versions of the quote.

Print Quote



Print Quote

Print/Preview Reports

smart
architectural aluminium

Quote: 5
Version: 1
Items: 6

Quote	Title
5	
4	
3	
2	

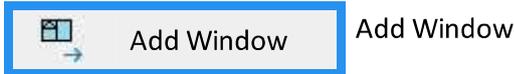
Print Reports **Export to Excel**

Quote	Order	Fabricate
Quote Totals	Purchase Order	Fabrication Summary
Quote Elevations	Glass Order	Optimised Extrusions
Quote Breakdown	Costed BOM	Optimised Extrusions (Short)
Table Totals	Costed BOM (Short)	Glass Fabrication
Table Elevations	Order Confirmation (Basic)	Shaped Glass
Table Breakdown	Order Confirmation (Advanced)	Extrusion Labels (Avery L7162)
Elevations	Order Confirmation (Advanced Costed)	Elevations - CurtainWall
Costed Elevation		
Thumbnails		
Thumbnails (Costed)		
Delivery Confirmation (Basic)		
Delivery Confirmation (Advanced)		

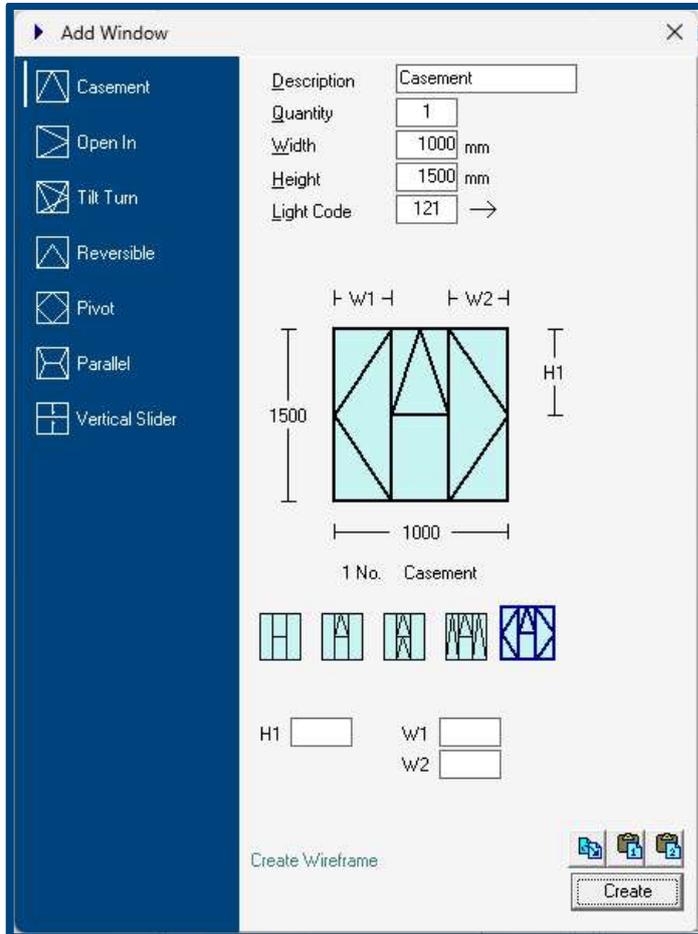
Smart Systems Limited® Print Multiple Edit Quote ... Print Preview Cancel

Add Systems

Add Window

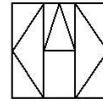


The add windows screen has been redesigned to make it easier for you to choose the window type (Casement/Open In/Tilt Turn...) from the left side panel.



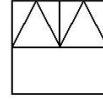
From the Add/edit window screen you can set the description, quantity, sizes and light code of each window.

The light code defaults to counting the lights Horizontal left to right.



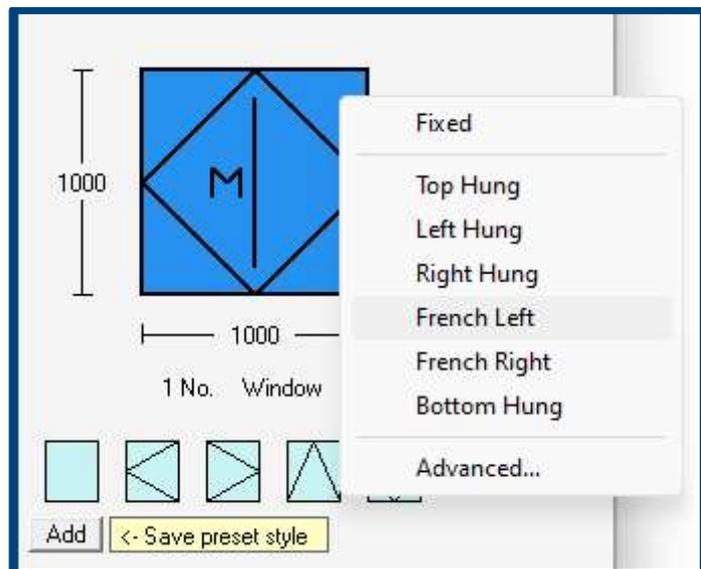
H121 = One Left + Two + One Right

For windows with full width transoms. Starting the light code with V will change the light code to work vertically.



V12 = One Bottom + Two Top

For custom design and light types, such as French Casements, you can click on the window preview to change the vent type of the selected light from a popup menu.



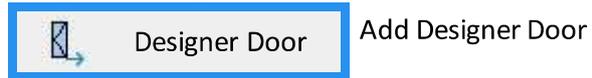
Vertical Toolset

The macros Tab has changed to a **Vertical Toolset**. This consistently appears on the left side of the drawing board. This streamlined interface replaces the previous **Macros Tab** along the top of the drawing board. This allow switching between the SoftTech advanced editing Tabs whilst maintaining the Vertical toolset in view.

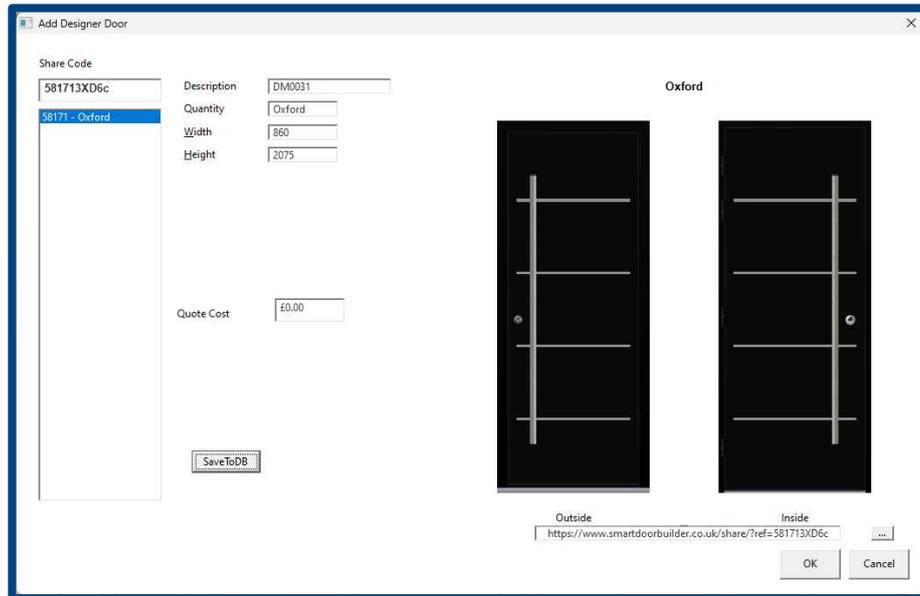
Within the **Vertical Toolset**, you'll find essential functions for editing windows and doors:

 Window	Edit Window: Easily customize description, quantity, dimensions and configuration for windows.
 Spec	Edit Specification: Select the system and choose specific profiles.
 Paste	Paste Specification: Easily switch the system or profiles of the selected item.
 Props	Edit Properties: Customize the colour, glass, and hardware options
 Pick	Pick Properties: Store the current colours, glass and hardware options as defaults.
 Paint	Paint Properties: Change the properties to the saved defaults.
	Object Tree: Displayed on the left, this tree allows precise item selection and advanced editing
	Information: The button provides access to brochures, manuals, and testing certifications related to the currently selected system.

Designer and Signature Doors into Quote



The designer door allows the door images from a share code to be imported into V6. Entering a full **share code** will download the details and door image into the Quote.



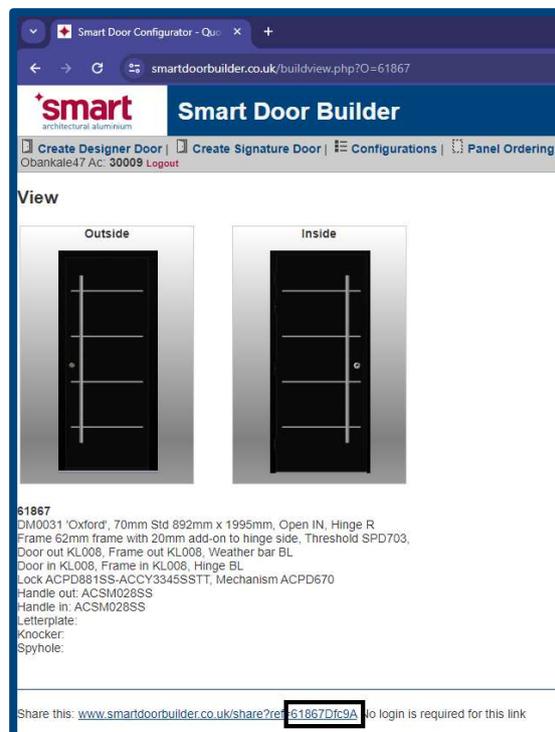
To build a door and obtain the ShareCode use the Smart Door Builder website:

<https://www.smartdoorbuilder.co.uk/>

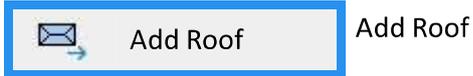
After building the door click Configurations to list all generated configuration. Then click the View button will provide a preview of the selected door. The Sharecode appears at the bottom of the View Page.

www.smartdoorbuilder.co.uk/share?ref=61867Dfc9A

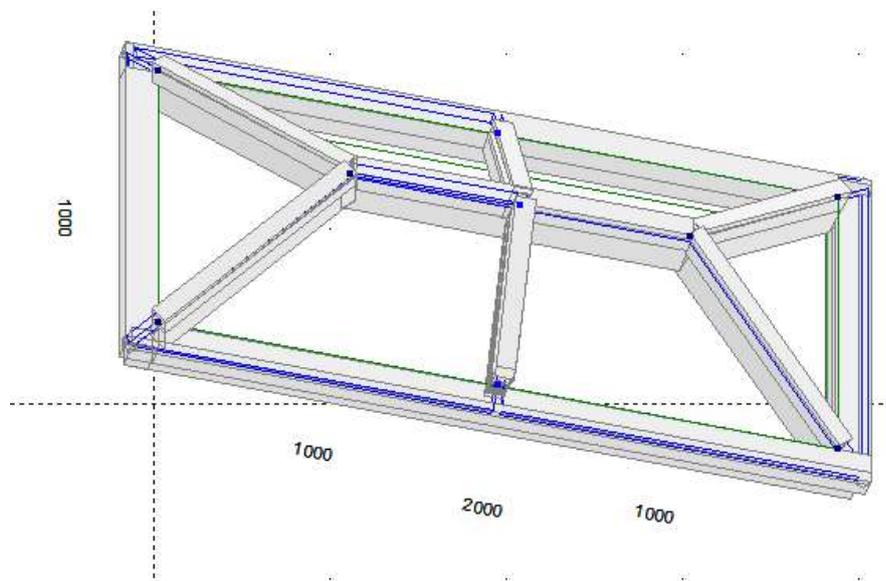
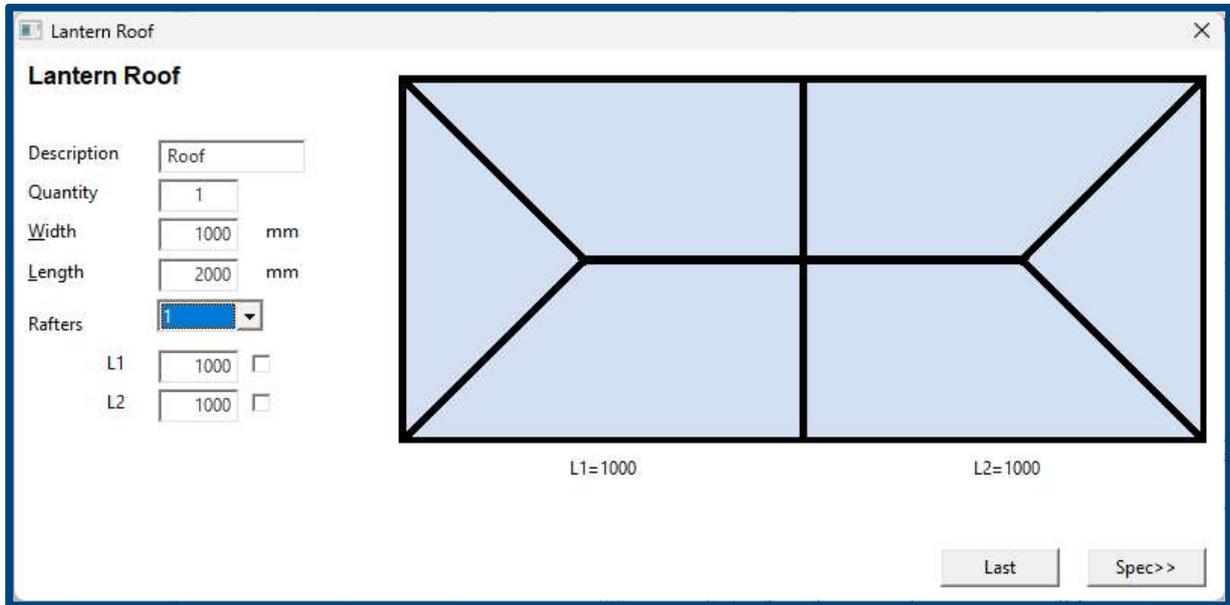
Share Code = **61867Dfc9A**



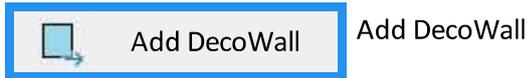
Add Roof



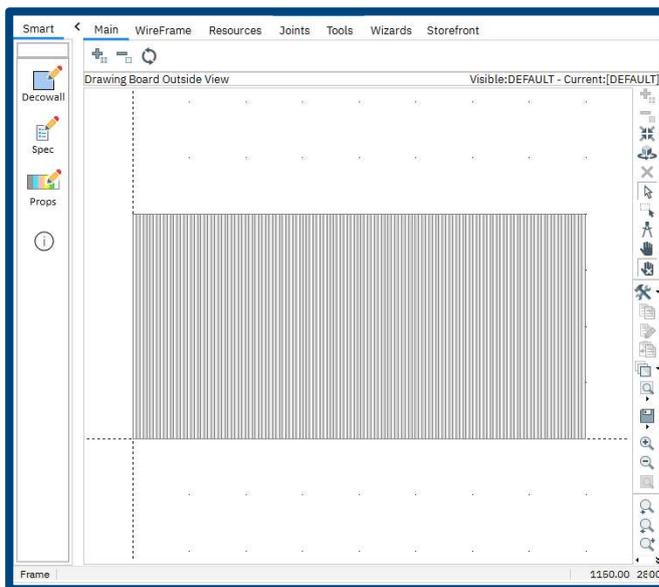
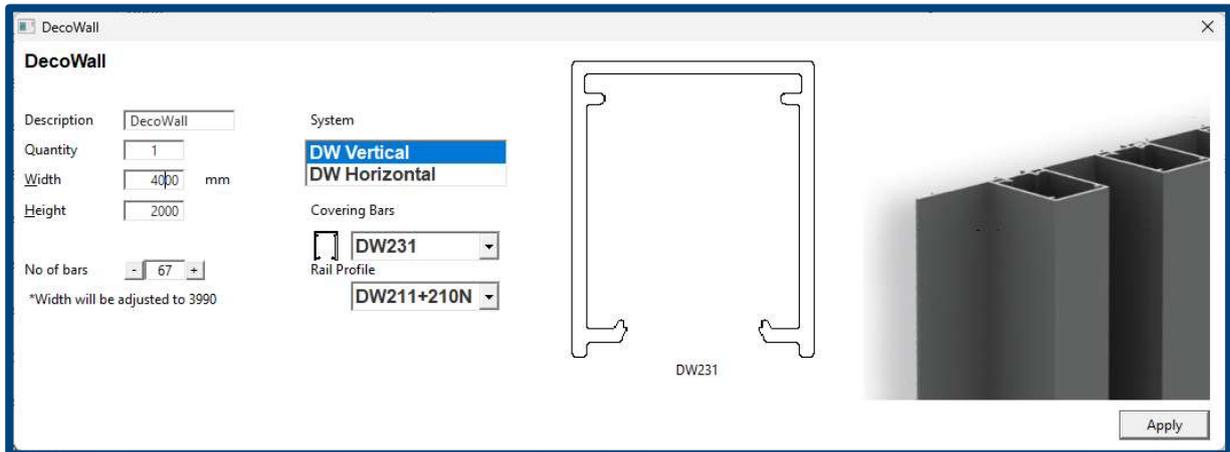
The Add Roof button allows creation of a Lantern Roof. Enter the details of the roof in the dialog box then choose the sections to apply to the roof.



DecoWall



DecoWall is a cladding system which allows rails to be clipped onto a rail profile. You can configure the sections on the screen and choose between vertical or horizontal caps.

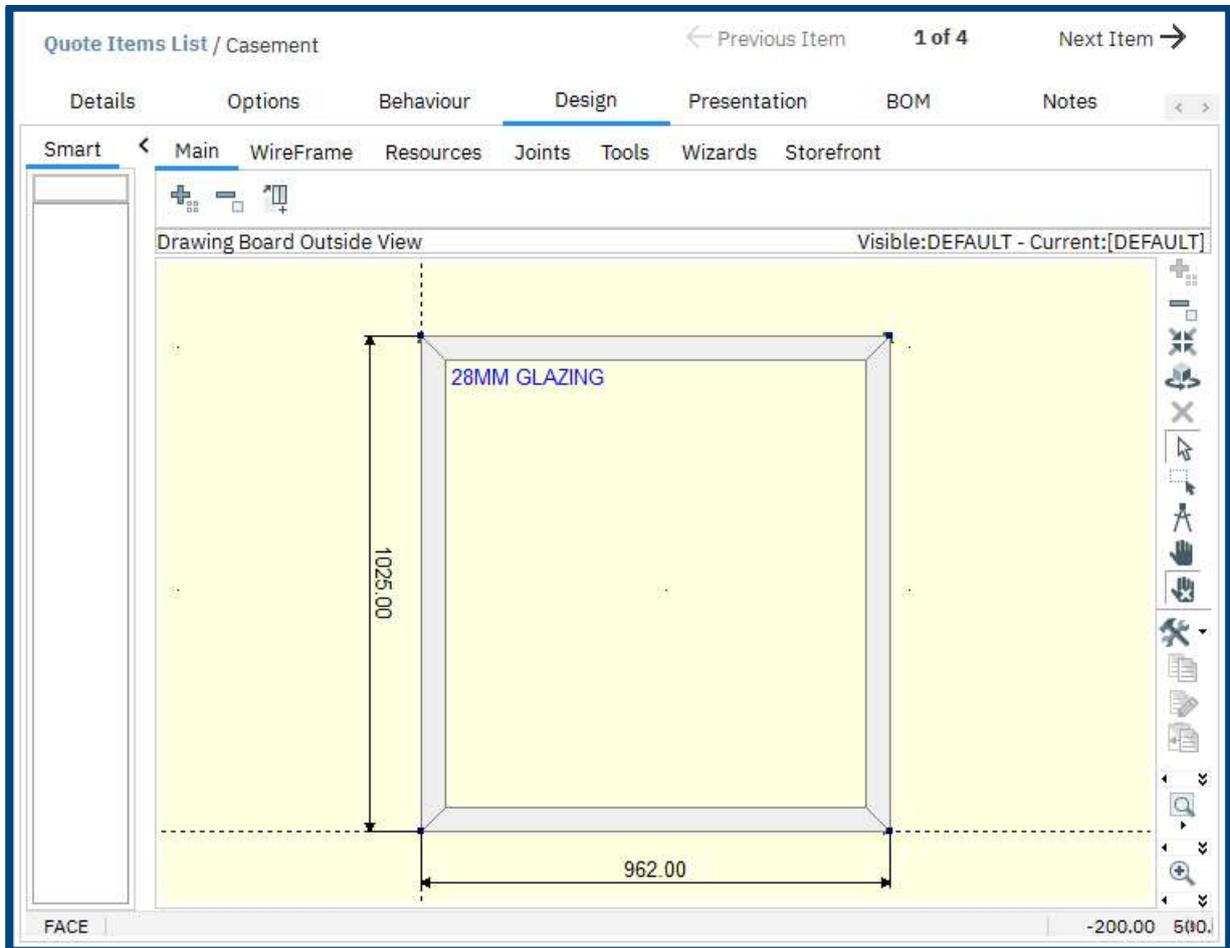


Add Other

 Add Other	Add Other - Extrusion/Component/Free Hand
Add Extrusion...	Add Extrusion coupler/extension/cill etc...
Add Component...	Manually add a component
Freehand...	Add Freehand for bespoke items.

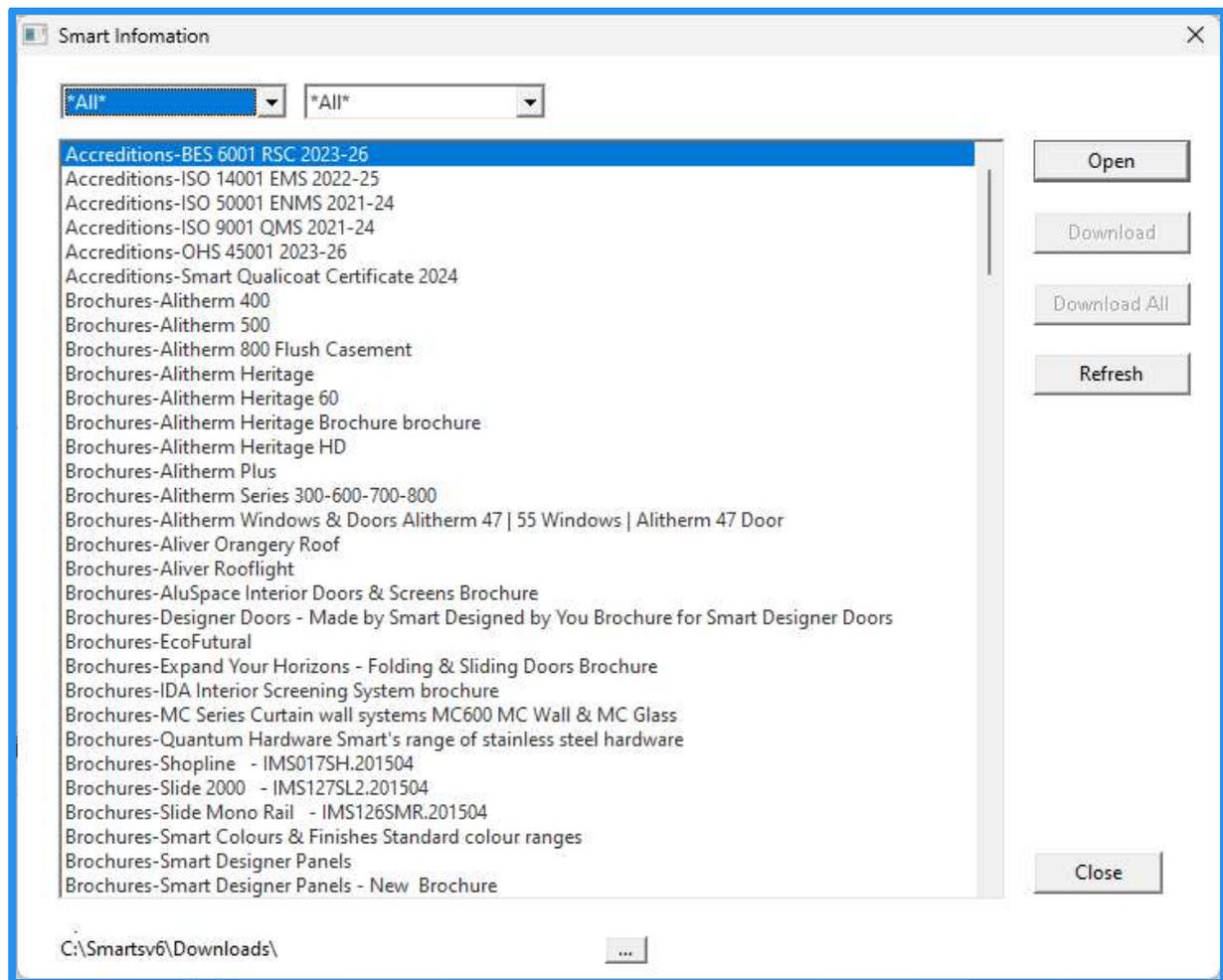
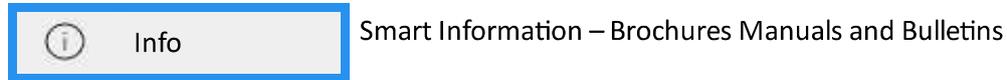
Zoom Into Frame

This allow editing of the sash within the quote not needing to Right Click Open Resource to make changes to nested frames. When zoomed into a Nested Frame the background of the design turns yellow.



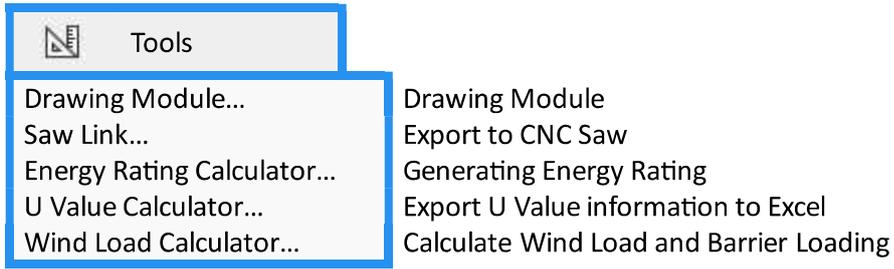
Information Button

Access Brochures/Manuals and Bulletins from within V6, this updates as new manuals are published. When selecting from links from the vertical toolset in the when designing an item this filters the information based on the selected item.



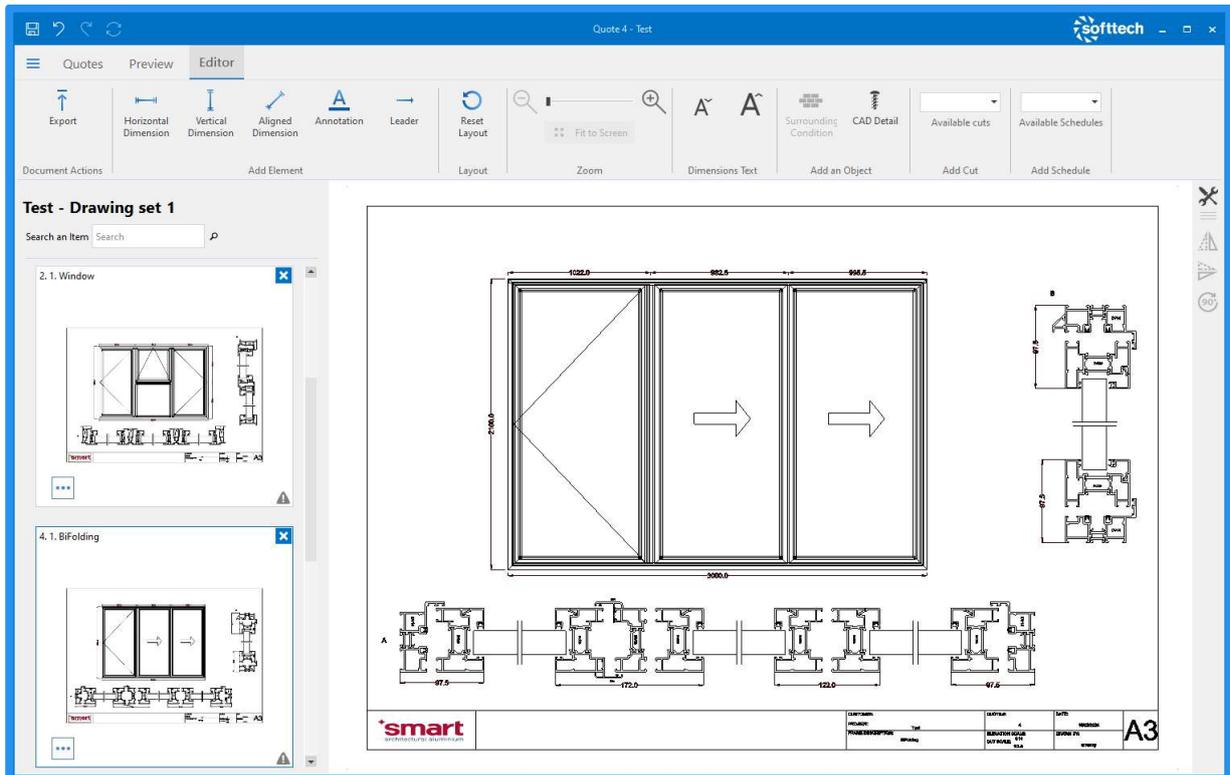
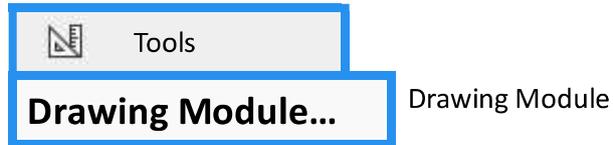
Tools Button

The Tools button allow access to V6 Tools and calculators.



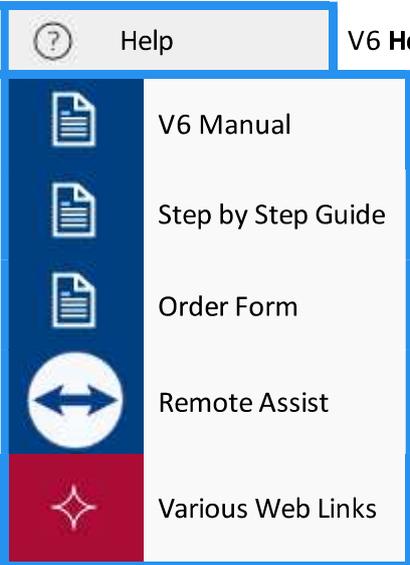
Drawing Module

Drawing Module to generate and export CAD drawings.



Drawing Module opens the edit for generating elevation and sectional drawings. The top toolbar in the Drawing Module selects between quote preview and editor. The Quote view lists all the quotes in the database. The preview screen will show the quote items to allow generation of section details. The Editor screen shows allows annotation of drawings.

Help Button



The screenshot shows a software interface with a 'Help' button (question mark icon) and a dropdown menu titled 'V6 Help'. The menu contains five items, each with an icon and a description:

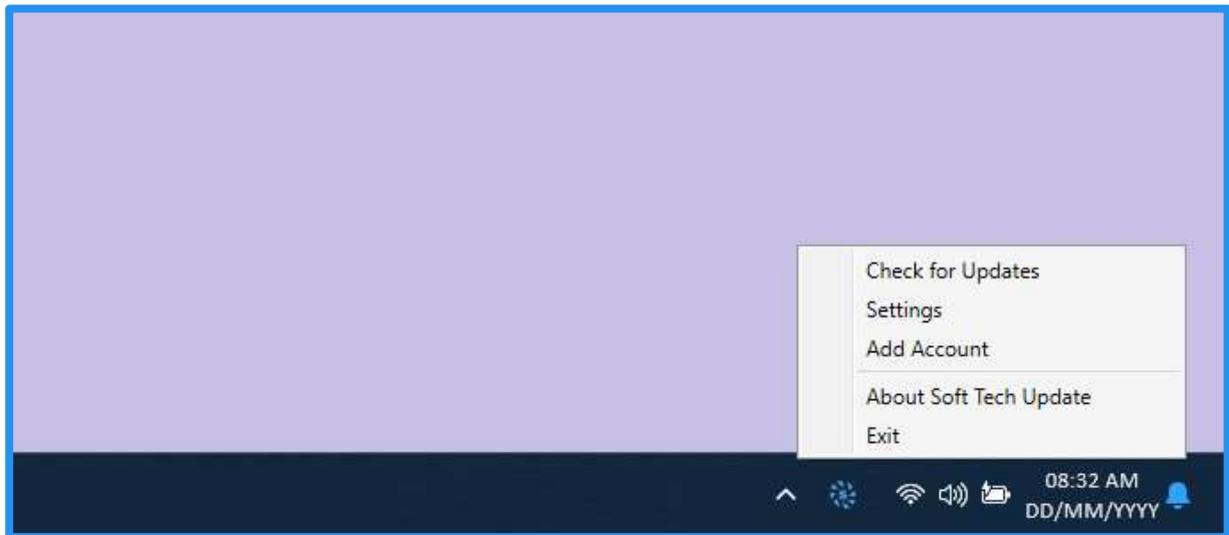
Icon	Menu Item	Description
Document icon	V6 Manual	V6 Manual: PDF V6 Manual
Document icon	Step by Step Guide	Step by Step Guide: Step by Step Guide
Document icon	Order Form	Order Foam: V6 Order Form
Remote Assist icon (two arrows pointing left and right)	Remote Assist	Remote Assist: Start Team Viewer Remote Assist session
Sparkle icon	Various Web Links	Web Links: Various Web Link smartsystems.co.uk smartdoorbuilder.co.uk etc..

Configure

Configure		
	Company	Company: Set up company details and company logo
	Online Ordering	Online Ordering: Setup online ordering
	Discount	Discount: Setup company discounts
	Markup	Markup: Setup markups and overheads
	Labour Time	Labour Time: Setup labour times in minutes
	Labour Rate	Labour Rates: Setup labour rates in £/hr
	Glass Costs	Glass Costs: Setup glass costs in £/m ²
	Import Glass	Import Glass: Import glass costs from CSV or another database
	VAT Setup	VAT Setup: Setup VAT rates for reports
	Optimisation Setup	Optimisation Setup: Setup default saw trims and kerf

SoftTech Updating V6

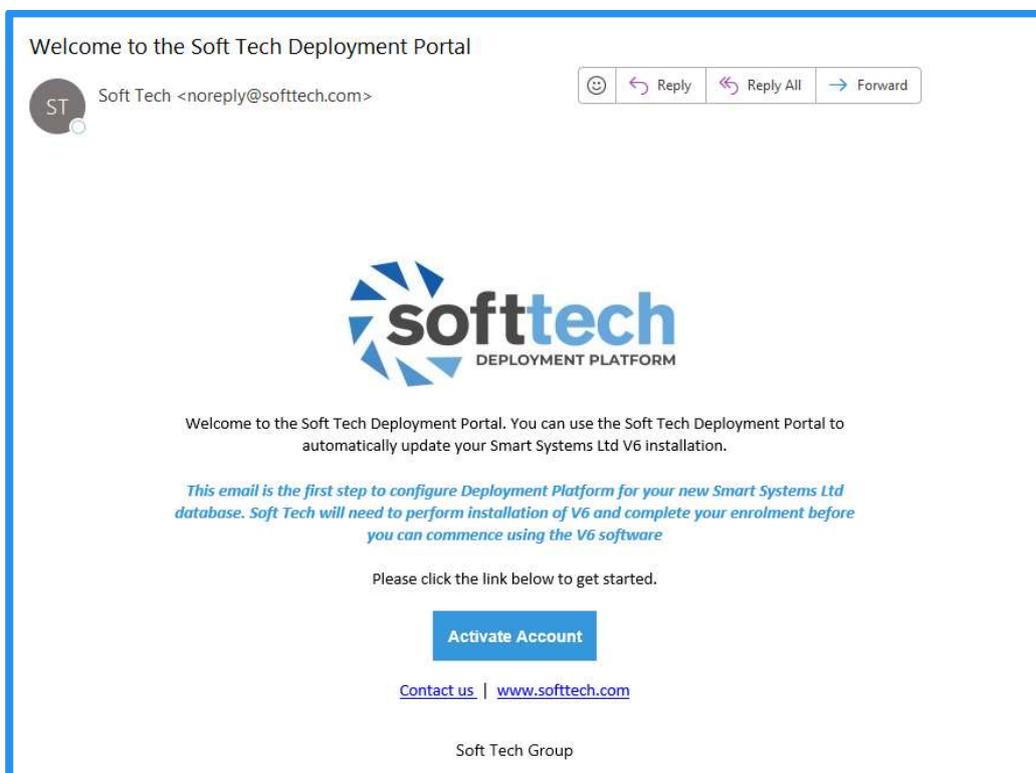
New Deployment Platform for making updates to V6.



Registering and downloading

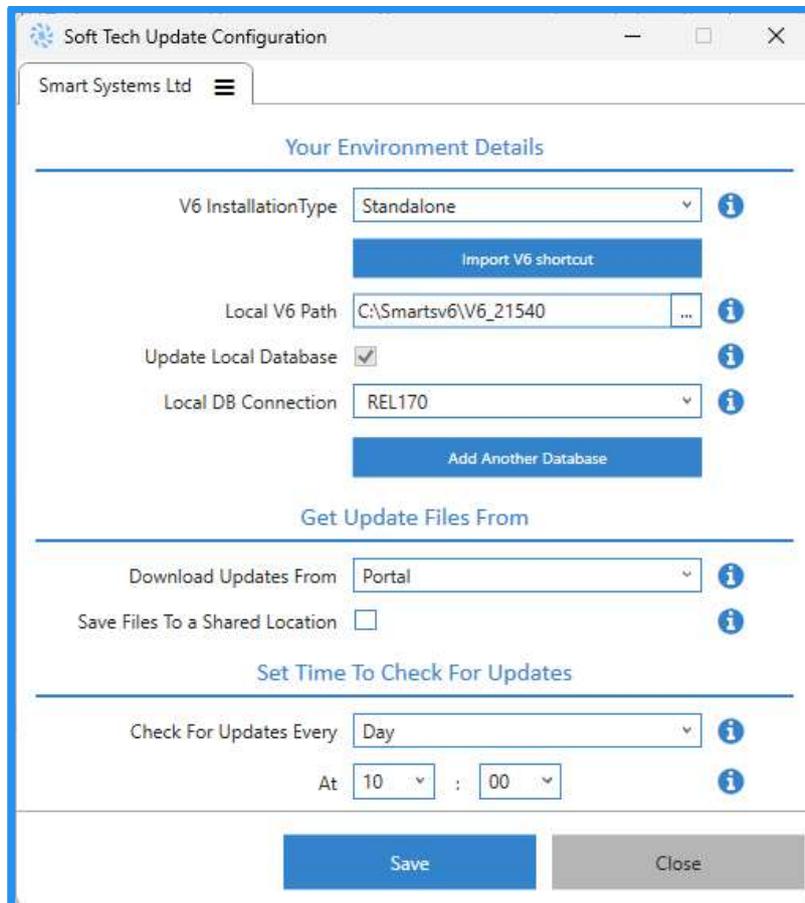
1. Receive a welcome email with Activate Account
2. Click Activate Account

This will prompt you to create an account and download the Update Tool. After downloading you will need to login and edit the update settings.



SoftTech Update Settings

You can right click the SoftTech Update tool in the system tray and select settings. In the settings you can configure the Local V6 Path DB Connection and the times it will check for updates. The default interval is 10am daily.



The screenshot shows the 'Soft Tech Update Configuration' window. At the top, it says 'Smart Systems Ltd'. The window is divided into three main sections:

- Your Environment Details:** Includes a dropdown for 'V6 InstallationType' set to 'Standalone', an 'Import V6 shortcut' button, a text field for 'Local V6 Path' with the value 'C:\Smartsv6\V6_21540', a checked 'Update Local Database' checkbox, and a dropdown for 'Local DB Connection' set to 'REL170'. There is an 'Add Another Database' button.
- Get Update Files From:** Includes a dropdown for 'Download Updates From' set to 'Portal' and an unchecked 'Save Files To a Shared Location' checkbox.
- Set Time To Check For Updates:** Includes a dropdown for 'Check For Updates Every' set to 'Day' and a time picker set to 'At 10 : 00'.

At the bottom, there are 'Save' and 'Close' buttons.

Check for Update

You can right click the SoftTech Update tool in the system tray and select Check for Updates. This will check for updates. And start the update the update process if an update is available.

